



I am writing to request approval to attend the 2024 Fearless Investing Summit scheduled to be held in Nashville, Tennessee on October 23-25.

The Fearless Investing Summit is Nitrogen’s annual conference, empowering financial advisors to recharge in a beautiful location, evaluate new ideas and tools, and receive invaluable education from world-class thought leaders. As an attendee, I will participate in keynotes and breakout sessions presented by some of the most prominent, diverse and influential voices in the financial & technology industry.

This conference welcomes hundreds of investment professionals like me from across the country each year. The event has a reputation for being one of the top events in the industry and was recently named one of US News’ “six conferences for financial advisors” and among the “11 best financial advisors conferences to choose from in 2023” by Michael Kitces. Since starting in 2017, the Fearless Investing Summit has grown to welcome 1,000+ attendees with over 80+ educational sessions, including several which are CPE certified. The event has a strong focus on firm growth, best practices, marketing, and even includes personalized 1:1 training with experts on Nitrogen’s software itself.

Event sessions are a combination of large group presentations with nationally recognized voices and smaller interactive workshops where I would have the chance to work directly with industry experts. The new information that I will be able to share with the rest of our team will be extremely valuable. All of the keynote & panel discussions that take place during the three action-packed days of content will be recorded and available for viewing after the event for both myself, and our team to use as ongoing resources. This provides the opportunity to extend the learning to our entire group (and amortize the cost of attendance) by incorporating conference session videos into our professional development activities.

By registering now, I could take advantage of Nitrogen’s early registration offer: \$549 for the three-day conference. Discounted hotel rates & airline rates have been negotiated for conference attendees , saving us even more. The estimated cost of my attendance is listed below:

Registration: _____

Transportation: (airfare, train, bus, etc.) _____ Hotel fees: _____

Meals: _____

Other: _____

Total Cost _____

Thank you in advance for your consideration. I believe that attending the 2024 Fearless Investing Summit will build my knowledge base to help both myself and our organization grow. I look forward to hearing from you on this request as soon as possible.

Sincerely,